

1. This Token Pre-Sale agreement ('Agreement') forms a legally binding contract between You and the ABYSS GROUP LTD that is a company incorporated in Suite 102, Ground Floor, Blake Building, Corner Eyre & Hutson Street, Belize City, Belize (the "Company" or "The Abyss" or "Abyss") and sets forth general rules and procedure of The Abyss ABYSS Tokens Pre-Sale by The Abyss and their purchase by the Purchaser. This Agreement is inalienable part of The Abyss General Terms & Conditions of ABYSS Tokens Sale that the Purchaser shall carefully read, understand and irrevocably accept. In terms not regulated by this Agreement (including but not limited to intellectual property rights, dispute resolution etc.), The Abyss General Terms & Conditions of ABYSS Tokens Sale shall apply to the relationships that arise hereunder.
2. THIS AGREEMENT CERTIFIES THAT You (hereinafter the "Purchaser" or "You") by clicking the button "I agree" on the Website and payment of ETH or BTC according to the rate of 1 ETH for 2,500 ABYSS Tokens according to the cost of ETH or BTC to the date of beginning of the Token Pre-Sale (the "Purchase Amount") on the specific smart-contract address published on the Website and during the Token Pre-Sale period, 2017 (the "Payment Date" or "Payment period"), to ABYSS GROUP LTD (the "Company" or "The Abyss" or "Abyss"), shall be entitled to take delivery of certain digital cryptographic token (the "ABYSS Token") upon the occurrence of the Company's Token Pre-Sale, subject to The Abyss General Terms & Conditions of ABYSS Tokens Sale and the provisions set forth below.
3. The definitions set forth herein and mentioned with capital letter shall have the meaning as described in The Abyss General Terms & Conditions of ABYSS Tokens Sale.
4. ABYSS Token Pre-Sale period is the period of time in January, 2018, during which the Company shall allow the Purchaser to purchase a number of ABYSS Tokens equal to the Purchase Amount paid to the Company by Purchaser in the Token Pre-Sale and additional 25% of ABYSS Tokens (according to the procedures referenced in The Abyss General Terms & Conditions of ABYSS Tokens Sale and this Agreement). ABYSS Tokens shall be distributed in the course of 7 days after the Token Sale is closed.
5. ABYSS Tokens are available for purchase to Purchasers who are eligible to enter to this agreement according to the clause 5 of The Abyss General Terms & Conditions of ABYSS Tokens Sale (Purchasers) and clause 23 of this Agreement during a limited ABYSS Tokens Pre-Sale period of time that is defined in the Appendix A of The Abyss General Terms & Conditions of ABYSS Tokens Sale and clause 4 of this Agreement.
6. The Abyss' publication on the Website of an offer to sell ABYSS Tokens to a number of Purchasers (potential ABYSS Tokens purchasers) is considered a legally binding offer of The Abyss to sell ABYSS Tokens (hereinafter referred to as the "Offer").
7. The Offer shall be available only at the Website. Any other offers concerning ABYSS Tokens Pre-Sale presented on any other websites or internet resources shall be considered null and void and shall not put any obligations upon The Abyss.
8. Legally binding acceptance of the Offer shall be conducted by a Purchaser by sending the Purchase Amount of ETH on the specific smart-contract address published on the Website and

clicking the button “I agree” on the Website in the specific field. By this action the respective Purchaser, agree that he fully read, understood and irrevocably accepted this ABYSS Token Sale Agreement. From this moment the Offer shall be considered formally accepted by the respective Purchaser.

9. Offer Acceptance shall be deemed irrevocable.

10. The price of one ABYSS Token is set forth in the amount of ETH or BTC according to the rate of 1 ETH for 2,500 ABYSS Tokens according to the cost of ETH or BTC to the date of beginning of the Token Pre-Sale. During the Token Pre-Sale there is a minimum purchase threshold equal to 1 ETH. The payment for ABYSS Tokens can be conducted by Purchasers only in Ethereum (ETH) or Bitcoin (BTC). The Abyss does not accept fiat currency as payment for ABYSS Tokens. In order to buy ABYSS Tokens Purchaser shall convert such funds into Ethereum (ETH) or Bitcoin (BTC). Technically the payment for ABYSS Tokens, if conducted in Ethereum (ETH), shall be conducted via Ethereum Smart Contract specified on the Website. If the payment for ABYSS Tokens is conducted in Bitcoin (BTC), payment shall be transferred to a newly generated Bitcoin wallet payment address. This Bitcoin wallet payment address will be visible for the Participant in his corresponding account on the Website. Payments made after the end of the Token Sale period will not be accepted.

11. Purchasers shall be entitled for an increased income from the referral system if one of the following conditions is met:

1) If the Purchaser purchased during the Pre-Sale the amount of ABYSS Tokens equal (or more) to 5 ETH, he will receive a 50% increase in the income from the first referral level.

2) If the Purchaser purchased during the Pre-Sale the amount of ABYSS Tokens equal (or more) to 25 ETH, he will receive a 50% increase in the income from all five referral levels.

12. The increased income from the referral system shall last for an unlimited amount of time. The increased income shall become available only after the official launch of the Platform.

13. To purchase ABYSS Tokens the Purchaser shall only send cryptocurrency funds from his/her personal wallet (hardware wallet) in the amount which is equivalent to the amount of the ABYSS Tokens the Purchaser is willing to receive for such payment. It is prohibited to send cryptocurrency funds to purchase ABYSS Tokens from any cryptocurrency exchanges.

14. Purchaser is not entitled to send any funds to purchase ABYSS Tokens until ABYSS Tokens Pre-Sale period has officially begun. Purchaser is not entitled to send any funds to purchase ABYSS Tokens upon ending of the respective ABYSS Tokens Pre-Sale.

15. The ABYSS Tokens shall be sent to the Purchaser’s personal respective cryptocurrency wallet in the course of 7 days after the Token Sale is closed.

16. To the extent allowable pursuant to Applicable Law, the purchase of the ABYSS Tokens by the Purchaser from The Abyss is final, and, thus, there are no refunds and/or cancellations.

17. Ownership rights for ABYSS Tokens shall be transferred from The Abyss to the respective Purchaser in the course of 7 days after the Token Sale is closed.

18. The proceeds received by The Abyss from the sale of ABYSS Tokens to Purchaser shall only be deemed as proceeds received from sale of services, as ABYSS Tokens are eventually designated to be an operational instrument which give the Purchaser certain marketing bonuses described in Appendix A of The Abyss General Terms & Conditions of ABYSS Tokens Sale and the right to use ABYSS Tokens as means of payment within The Abyss Platform.

19. You expressly agree that the ABYSS Tokens are not securities, are not registered with any government entity as the securities, shall not be considered as such, are not intended to be commodity or any other kind of financial instrument, do not represent any share, stake or security or equivalent rights, including, but not limited to, any right to receive future revenue shares and intellectual property rights.

20. By purchase of ABYSS Tokens hereunder the Purchaser represents and warrants that his/her funds in no way came from illegal or unethical sources, that the Purchaser is not using any proceeds of criminal or illegal activity, and that no transaction involving ABYSS Tokens are being used to facilitate any criminal or illegal activity.

21. The Purchaser is obliged to provide valid proves concerning legality of his/her proceeds used to purchase ABYSS Tokens upon The Abyss' request or request of bank institutions or government authorities.

22. By accepting this Agreement and by purchase of the ABYSS Tokens, the Purchaser represents/warrants and accepts that there are certain risks associated with purchase of ABYSS Tokens, holding ABYSS Tokens, and using ABYSS Tokens described in Appendix B of The Abyss General Terms & Conditions of ABYSS Tokens Sale.

23. The United States of America (hereinafter "US"), Singapore and Switzerland citizens and residents are not eligible and not allowed to participate in the ABYSS Tokens Pre-Sale due to various taxation and regulatory issues. The Purchaser is only allowed to purchase ABYSS Tokens if and by buying ABYSS Tokens he/she covenants, represents, and warrants that he/she is neither a US, Singapore or Switzerland citizen or resident, nor have a primary residence or domicile in US, Singapore or Switzerland. In order to buy ABYSS Tokens and by buying them Purchaser covenant, represent, and warrant that none of the owners of the company, of which Purchaser is an authorized officer, are US, Singapore or Switzerland citizens or residents, nor they have a primary residence or domicile in US, Singapore or Switzerland. Should this change at any time, Purchaser shall immediately notify The Abyss. Purchaser also represent and warrant that he (or she) is not a citizen or resident of a geographic area in which access to or use of the cryptocurrency or Tokens is prohibited by applicable law, decree, regulation, treaty, or administrative act. The Abyss shall reserve the right to refuse selling ABYSS Tokens to anyone who does not meet the criteria set forth above.

24. The Purchaser is only allowed to purchase ABYSS Tokens if and by buying ABYSS Tokens he (or she) covenants, represents, and warrants that he (or she) (under the Applicable Law and law of the country of Participant's residence):

1) is of an age of majority to enter into this Agreement (at least 18 years of age), meets all other eligibility and residency requirements, and is fully able and legally competent to purchase ABYSS Tokens, enter into agreement with The Abyss and in doing so will not violate any other agreement to which he (or she) is a party;

2) if he (she) is a corporation, governmental organization or other legal entity, he/she have the right, power and authority to enter into this agreement on behalf of the corporation, governmental organization or other legal entity and bind them to these Terms;

3) will not be using the ABYSS Tokens for any illegal activity, including but not limited to money laundering and the financing of terrorism;

25. ABYSS Tokens are to be provided on an “as is” and “as available” basis and without any warranties of any kind, either expressed or implied. The Purchaser assume all responsibility and risk with respect to buying of any amount of the ABYSS Tokens and their use. The Purchaser hereby expressly agrees that, to the maximum extent permitted by the Applicable Law, The Abyss does not accept any liability for any damage or loss, including loss of business, revenue, or profits, or loss of or damage to data, equipment, or software (direct, indirect, punitive, actual, consequential, incidental, special, exemplary or otherwise), resulting from any use of, or inability to use the Website or the material, information, software, facilities, services or content on the Website, as well as from purchasing of the ABYSS Tokens, regardless of the basis, upon which the liability is claimed and even if The Abyss has been advised of the possibility of such loss or damage. The Purchaser understands and agrees that The Abyss shall not be held liable to and shall not accept any liability, obligation or responsibility whatsoever for any change of the value of the ABYSS Tokens. The Purchaser understands and expressly agrees that The Abyss shall not guarantee in any way that the ABYSS Tokens might be sold or transferred during or after The Abyss Token Pre-Sale. If Applicable Law does not allow all or any part of the above limitation of liability to apply to the Purchaser, the limitations will apply to the Purchaser only to the extent permitted by the Applicable Law. The Purchaser understands and agrees that it is his/her obligation to ensure compliance with any legislation relevant to his/her country of domicile concerning purchasing of the ABYSS Tokens. Purchasing of the ABYSS Tokens by the Purchaser in no way creates any exclusive relationship between the Purchaser and The Abyss, nor any partnership, joint venture, employment or agency.